

Expression of Interest (EOI) from Local Investors

Date:

To: Dr. Faisal A. Al Fahad,
Commissioner & Chairman of the Committee for Offering and
Privatization of the Share Capital of Boursa Kuwait
Capital Markets Authority
Sharq, Al-Shuhada Street, Al-Hamra Tower- 24th Floor.
P.O. Box: 3913, Safat 13040, Kuwait City, Kuwait.
Transaction@cma.gov.kw

Dear Sirs,

**Subject: Expression of Interest (“EOI”)
Bidding for an equity stake in Boursa Kuwait**

We, _____ (“we”), hereby submit our non-binding expression of interest to participate in the bidding process for the acquisition of an equity stake between 26 % to 44 % in Boursa Kuwait. We reserve the right to withdraw this EOI at any time in relation to a potential acquisition of an equity stake in Boursa Kuwait.

We confirm that we are:

1. a company incorporated and registered in the State of Kuwait;
2. listed on the Premier market or the Main market of Boursa Kuwait;
3. a bank, investment company or finance company licensed by the Capital Markets Authority and/or registered with the Central Bank of Kuwait.

The following are our contact and communication details and we accept to receive communication and notices via any of these means of communication:

Contact Person:

P.O.Box:

Designation:

Address:

Telephone:

Mobile:

Email:

We confirm that the Contact Person is hereby authorised to:

1. issue and receive any communications with the CMA and its advisors;
2. access the Virtual Data Room ("VDR");
3. advise the CMA of the names of other persons authorised to access the VDR.

We confirm that all information in this EOI is accurate and correct.

Sincerely yours,

[Name and legal form of the local entity]

Signed by: [name of signatory]

Capacity: [capacity of signatory]

Signature:

*All pages should be signed.